

Hearing Date: July 17, 2013 at 11:00 a.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	Chapter 11
In re:)	
)	Case No. 12-10202 (ALG)
EASTMAN KODAK COMPANY, <i>et al.</i> , ²)	
)	(Jointly Administered)
Debtors.)	
)	Ref. Docket No. 4045

**NOTICE OF FILING OF REVISED PROPOSED ORDER FOR
DEBTORS' TWENTY-SIXTH OMNIBUS OBJECTION TO CLAIMS**

PLEASE TAKE NOTICE that on June 17, 2013, Eastman Kodak Company, *et al.* (collectively, the “**Debtors**”), filed the Debtors’ Twenty-Sixth Omnibus Objection to Claims [Docket No. 4045] (the “**Objection**”).³ Attached as Exhibit 1 to the Objection was a proposed form of order (the “**Proposed Order**”) sustaining the Objection. Any responses to the Objection

¹ All parties in interest with inquiries regarding the Objection should direct such inquiries to Young Conaway Stargatt & Taylor, LLP.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

³ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Objection.

and the relief provided for in the Proposed Order were required to be filed with the Court, and at the same time served on the undersigned counsel for the Debtors, on or before 4:00 p.m. (Eastern Time) on July 10, 2013 (the “**Response Deadline**”).

PLEASE TAKE FURTHER NOTICE that on or before the Response Deadline, the following parties (each, a “**Respondent**”) filed a response to, or contacted the Debtors with an informal response to, the Objection (each, a “**Response**”):

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>
Ronald Stephen Stvartak	2021	Docket No. 4171
TM Capital Corp. (“ TM Capital ”)	4876	Informal

PLEASE TAKE FURTHER NOTICE that the Debtors have withdrawn *without* prejudice the Objection solely as it pertains to the Disputed Claim that is the subject of the Response of TM Capital through certain agreed-upon modifications to the Proposed Order and the exhibits thereto. The remaining Response (the “**Unresolved Response**”) will be adjourned to the omnibus hearing in these chapter 11 cases scheduled for August 16, 2013 at 11:00 a.m. (Eastern Time), subject to further adjournment by the Debtors or consensual resolution, and the applicable Respondent has been advised of the same.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit 1 is a revised Proposed Order (the “**Revised Proposed Order**”), together with revised exhibits thereto. The Debtors intend to present the Revised Proposed Order to the Honorable Allan L. Gropper, Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, at One Bowling Green, New York, New York 10004, for signature at the omnibus hearing in these chapter 11 cases scheduled for **July 17, 2013 at 11:00 a.m. (Eastern Time)** (the “**July Hearing**”). TM Capital has consented to the Court’s entry of the Revised Proposed Order.

PLEASE TAKE FURTHER NOTICE that for ease of reference, attached hereto as Exhibit 2 is a copy of the Revised Proposed Order marked against the Proposed Order (the “**Blackline**”). The Blackline does not include a marked copy of the exhibits to the Revised Proposed Order, but the only revisions thereto have been to remove the Disputed Claims that are the subject of the (a) Response of TM Capital and (b) Unresolved Response.⁴ The Revised Proposed Order does not seek any relief with respect to, and the July Hearing is not intended to be a hearing on, the Unresolved Response.

Dated: July 15, 2013
New York, New York

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⁴ Pursuant to the Revised Proposed Order, the Objection is withdrawn *without* prejudice solely as it pertains to Claim Numbers 81, 1813, 3529, 5979, and 6084 (collectively, the “**Withdrawn Claims**”), as the Withdrawn Claims were withdrawn by the applicable claimants subsequent to the filing of the Objection.

EXHIBIT 1

Revised Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

EASTMAN KODAK COMPANY, *et al.*,¹

Debtors.

)
) Chapter 11

)
) Case No. 12-10202 (ALG)

)
) (Jointly Administered)
)
)

**ORDER SUSTAINING, IN PART, DEBTORS'
TWENTY-SIXTH OMNIBUS OBJECTION TO CLAIMS**

Upon the Debtors' Twenty-Sixth Omnibus Objection to Claims (the "**Objection**")² filed by Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the "**Debtors**"); and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Objection has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.

² All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Objection.

1. The Objection is SUSTAINED to the extent provided for herein.
2. The Amended Claims identified on Exhibit A to this Order are hereby disallowed and expunged in their entirety.
3. The No Liability Claims identified on Exhibit B to this Order are hereby disallowed and expunged in their entirety.
4. The Pension Claims identified on Exhibit C to this Order are hereby disallowed and expunged in their entirety.
5. The Redundant Claims identified on Exhibit D to this Order are hereby disallowed and expunged in their entirety.
6. The Satisfied Claims identified on Exhibit E to this Order are hereby disallowed and expunged in their entirety.
7. The Objection is hereby withdrawn *without* prejudice solely as it pertains to Claim Number 4876.
8. The Objection is hereby withdrawn *without* prejudice solely as it pertains to Claim Numbers 81, 1813, 3529, 5979, and 6084 (collectively, the “**Withdrawn Claims**”), as the Withdrawn Claims were withdrawn by the applicable claimants subsequent to the filing of the Objection.
9. The Objection is hereby adjourned to the omnibus hearing in these chapter 11 cases scheduled for August 16, 2013 at 11:00 a.m. (Eastern Time), subject to further adjournment by the Debtors or consensual resolution, solely with respect to the response to the Objection and the corresponding Disputed Claim that is identified in the chart immediately below.

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Docket No.</u>
Ronald Stephen Stvartak	2021	Docket No. 4171

10. The Debtors and the Claims Agent are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

11. Any and all rights of the Debtors and their estates to amend, supplement or otherwise modify the Objection and to file additional objections to any and all claims filed in these chapter 11 cases, including, without limitation, any and all of the Disputed Claims and the Remaining Claims, shall be reserved. Any and all rights, claims and defenses of the Debtors and their estates with respect to any and all of the Disputed Claims and the Remaining Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the Disputed Claims and the Remaining Claims.

12. The requirements set forth in rule 9013-1(b) of the Local Rules for the United States Bankruptcy Court for the Southern District of New York are satisfied.

13. This Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

New York, New York
Date: [•], 2013

Allan L. Gropper
United States Bankruptcy Judge

EXHIBIT A¹

Amended Claims

¹ All capitalized terms used but otherwise not defined on Exhibit A shall have the meanings set forth in the Objection.

Exhibit A

Amended Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	1697	<input type="checkbox"/>	Eastman Kodak Company	FRONTIER COMMUNICATIONS BANKRUPTCY DEPT 19 JOHN ST MIDDLETOWN, NY 10940	\$0.00	\$0.00	\$0.00	\$112,365.54	\$112,365.54	<input type="checkbox"/>
Date Filed:	5/10/2012									
Remaining Claim	6162	<input type="checkbox"/>	Eastman Kodak Company	FRONTIER COMMUNICATIONS BANKRUPTCY DEPT 19 JOHN ST MIDDLETOWN, NY 10940	\$0.00	\$0.00	\$0.00	\$68,833.28	\$68,833.28	<input type="checkbox"/>
Date Filed:	5/13/2013									
Claim To Be Expunged	6088	<input type="checkbox"/>	Eastman Kodak Company	IBM CORPORATION ATTN BANKRUPTCY COORDINATOR/MARIE-JOSEE DUBE 1360 RENE LEVESQUE W. MONTREAL, QC H3G 2W6	\$0.00	\$174,182.38	\$0.00	\$2,025,606.21	\$2,199,788.59	<input type="checkbox"/>
Date Filed:	2/18/2013									
Remaining Claim	6166	<input type="checkbox"/>	Eastman Kodak Company	IBM CORPORATION ATTN BANKRUPTCY COORDINATOR/MARIE-JOSEE DUBE 1360 RENE LEVESQUE W. MONTREAL , QC H3G 2W6	\$0.00	\$219,183.25	\$0.00	\$2,025,606.21	\$2,244,789.46	<input type="checkbox"/>
Date Filed:	5/28/2013									
Claim To Be Expunged	5946	<input type="checkbox"/>	Eastman Kodak Company	ORACLE AMERICA, INC. SUCCESSOR IN INTEREST TO ART TECHNOLOGY GROUP, INC., PILLAR DATA SYSTEMS, RIGHT NOW TECHNOLOGIES ET AL. SHAWN M. CHRISTIANSON, ESQ BUCHALTER NEMER P.C. 55 SECOND STREET, 17TH FLOOR SAN FRANCISCO, CA 94105	\$0.00	\$0.00	\$0.00	\$488,576.97	\$488,576.97	<input checked="" type="checkbox"/>
Date Filed:	8/15/2012									
Remaining Claim	6169	<input type="checkbox"/>	Eastman Kodak Company	ORACLE AMERICA, INC. SUCCESSOR IN INTEREST TO ART TECHNOLOGY GROUP, INC., PILLAR DATA SYSTEMS, RIGHT NOW TECHNOLOGIES, ET AL. SHAWN M. CHRISTIANSON, ESQ BUCHALTER NEMER P.C. 55 SECOND STREET, 17TH FLOOR SAN FRANCISCO, CA 94105	\$0.00	\$0.00	\$0.00	\$515,576.37	\$515,576.37	<input type="checkbox"/>
Date Filed:	5/28/2013									

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Exhibit A
Amended Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	3665	<input type="checkbox"/>	Eastman Kodak Company	STATE OF FLORIDA - DEPARTMENT OF REVENUE BANKRUPTCY SECTION FREDERICK F. RUDZIK POST OFFICE BOX 6668 TALLAHASSEE, FL 32314-6668	\$0.00	\$0.00	\$35,708.60	\$25.00	\$35,733.60	<input type="checkbox"/>
	Date Filed:	6/25/2012								
Remaining Claim	6167	<input type="checkbox"/>	Eastman Kodak Company	STATE OF FLORIDA - DEPARTMENT OF REVENUE CLAIMANTS ATTORNEY FREDERICK F. RUDZIK BANKRUPTCY SECTION PO BOX 6668 TALLAHASSEE, FL 32314-6668	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
	Date Filed:	5/28/2013								
Claims To Be Expunged Totals				Count: 4	\$0.00	\$174,182.38	\$35,708.60	\$2,626,573.72	\$2,836,464.70	

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EXHIBIT B¹

No Liability Claims

¹ All capitalized terms used but otherwise not defined on Exhibit B shall have the meanings set forth in the Objection.

Exhibit B

No Liability Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	5086	<input type="checkbox"/>	Eastman Kodak Company	BOGER JERRY ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$38,437.00	\$38,437.00	<input type="checkbox"/>
Date Filed:	7/16/2012									
Claim To Be Expunged	2807	<input type="checkbox"/>	Eastman Kodak Company	CHAMPION CHARLES ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<input checked="" type="checkbox"/>
Date Filed:	6/14/2012									
Claim To Be Expunged	3859	<input type="checkbox"/>	Eastman Kodak Company	CHILDS CHARLIE ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$13,250.00	\$13,250.00	<input type="checkbox"/>
Date Filed:	7/9/2012									
Claim To Be Expunged	4485	<input type="checkbox"/>	Eastman Kodak Company	HAUSS THOMAS H ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$23,203.00	\$23,203.00	<input type="checkbox"/>
Date Filed:	7/13/2012									
Claim To Be Expunged	5324	<input type="checkbox"/>	Eastman Kodak Company	HOFFMAN LEON DOMINIC ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$42,450.00	\$42,450.00	<input type="checkbox"/>
Date Filed:	7/17/2012									
Claim To Be Expunged	3556	<input type="checkbox"/>	Eastman Kodak Company	JEAN BUSH WHITE ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$18,600.00	\$18,600.00	<input type="checkbox"/>
Date Filed:	7/3/2012									
Claim To Be Expunged	3763	<input type="checkbox"/>	Eastman Kodak Company	KUHFELDT, KENNETH ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<input checked="" type="checkbox"/>
Date Filed:	7/6/2012									
Claim To Be Expunged	3766	<input type="checkbox"/>	Eastman Kodak Company	KUHFELDT, KENNETH ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<input checked="" type="checkbox"/>
Date Filed:	7/6/2012									
Claim To Be Expunged	1889	<input type="checkbox"/>	Eastman Kodak Company	MCGINNIS MICHAEL J ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$7,757.02	\$7,757.02	<input type="checkbox"/>
Date Filed:	5/29/2012									
Claim To Be Expunged	5427	<input type="checkbox"/>	Eastman Kodak Company	MOUNTAIN SPORTS INTERNATIONAL 1435 S STATE STREET SALT LAKE CITY, UT 84115	\$0.00	\$0.00	\$0.00	\$3,752.28	\$3,752.28	<input type="checkbox"/>
Date Filed:	7/17/2012									
Claim To Be Expunged	5444	<input type="checkbox"/>	Eastman Kodak Company	MOUNTAIN SPORTS INTERNATIONAL 1435 S STATE STREET SALT LAKE CITY, UT 84115	\$0.00	\$0.00	\$0.00	\$8,755.32	\$8,755.32	<input type="checkbox"/>
Date Filed:	7/17/2012									

Exhibit B

No Liability Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	4107	<input type="checkbox"/>	Eastman Kodak Company	MURCHINSON, BRENDA J. ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$5,393.75	\$5,393.75	<input type="checkbox"/>
Date Filed:	7/10/2012									
Claim To Be Expunged	5882	<input type="checkbox"/>	Eastman Kodak Company	PARASILITI ROSS ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$7,582.00	\$7,582.00	<input type="checkbox"/>
Date Filed:	7/26/2012									
Claim To Be Expunged	3424	<input type="checkbox"/>	Eastman Kodak Company	POOLE, NEETHA ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$37,785.00	\$37,785.00	<input type="checkbox"/>
Date Filed:	7/2/2012									
Claim To Be Expunged	4839	<input type="checkbox"/>	Eastman Kodak Company	POS Lusny JERROLD ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$6,235.00	\$6,235.00	<input type="checkbox"/>
Date Filed:	7/16/2012									
Claim To Be Expunged	1926	<input type="checkbox"/>	Eastman Kodak Company	ROYER HERBERT ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$37,500.00	\$37,500.00	<input type="checkbox"/>
Date Filed:	5/29/2012									
Claim To Be Expunged	5707	<input type="checkbox"/>	Eastman Kodak Company	SCHRADER MARILYN ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$6,859.00	\$6,859.00	<input type="checkbox"/>
Date Filed:	7/18/2012									
Claim To Be Expunged	5003	<input type="checkbox"/>	Eastman Kodak Company	TOMER DAVID ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$6,301.00	\$6,301.00	<input type="checkbox"/>
Date Filed:	7/16/2012									
Claim To Be Expunged	3927	<input type="checkbox"/>	Eastman Kodak Company	VINCE DAMORE ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$9,202.29	\$9,202.29	<input type="checkbox"/>
Date Filed:	7/9/2012									
Claim To Be Expunged	3371	<input type="checkbox"/>	Eastman Kodak Company	WAKE CLAYTON HAROLD ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$16,900.00	\$16,900.00	<input type="checkbox"/>
Date Filed:	7/2/2012									
Claim To Be Expunged	3409	<input type="checkbox"/>	Eastman Kodak Company	WAKE MARY C ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$15,200.00	\$15,200.00	<input type="checkbox"/>
Date Filed:	7/2/2012									
Claim To Be Expunged	2555	<input type="checkbox"/>	Qualex Inc.	WASHINGTON INTERNATIONAL 475 N MARTINGALE RD # 850 SCHAUMBURG, IL 60173-2405	\$0.00	\$0.00	\$0.00	\$50,800.00	\$50,800.00	<input type="checkbox"/>
Date Filed:	6/8/2012									

Exhibit B
No Liability Claims

Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged 5679	<input type="checkbox"/>	Eastman Kodak Company	WASTE MANAGEMENT C/O JACQUOLYN E. MILLS 1001 FANNIN ST. STE. 4000 HOUSTON, TX 77002	\$0.00	\$0.00	\$0.00	\$18,685.90	\$18,685.90	<input type="checkbox"/>
Date Filed:	7/18/2012								
Claims To Be Expunged Totals			Count: 23	\$0.00	\$0.00	\$0.00	\$374,648.56	\$374,648.56	

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EXHIBIT C¹

Pension Claims

¹ All capitalized terms used but otherwise not defined on Exhibit C shall have the meanings set forth in the Objection.

Exhibit C

Pension Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	5673	<input type="checkbox"/>	Qualex Inc.	BAGGETT, ERNEST W ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$6,000.00	\$6,000.00	<input type="checkbox"/>
Date Filed:	7/18/2012									
Claim To Be Expunged	2192	<input type="checkbox"/>	Eastman Kodak Company	BLACKWOOD, MICHAEL G ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$22,948.80	\$22,948.80	<input type="checkbox"/>
Date Filed:	6/4/2012									
Claim To Be Expunged	4186	<input type="checkbox"/>	Eastman Kodak Company	BONNETT, ROBERT A. ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$44,431.00	\$44,431.00	<input type="checkbox"/>
Date Filed:	7/11/2012									
Claim To Be Expunged	2765	<input type="checkbox"/>	Eastman Kodak Company	BOWEN, KATHERINE A ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$46,282.00	\$46,282.00	<input type="checkbox"/>
Date Filed:	6/12/2012									
Claim To Be Expunged	3483	<input type="checkbox"/>	Eastman Kodak Company	BOWEN, KEITH D ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	<input type="checkbox"/>
Date Filed:	7/2/2012									
Claim To Be Expunged	4866	<input type="checkbox"/>	Eastman Kodak Company	BRENEMAN, BARBARA ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$13,000.00	\$13,000.00	<input type="checkbox"/>
Date Filed:	7/16/2012									
Claim To Be Expunged	4113	<input type="checkbox"/>	Eastman Kodak Company	CANNIZZARO, ANNA ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$28,702.20	\$28,702.20	<input type="checkbox"/>
Date Filed:	7/10/2012									
Claim To Be Expunged	3524	<input type="checkbox"/>	Eastman Kodak Company	DIVA, EARLL ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$48,005.95	\$48,005.95	<input type="checkbox"/>
Date Filed:	7/3/2012									
Claim To Be Expunged	5598	<input type="checkbox"/>	Eastman Kodak Company	DOCKRELL, ROBERT G ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$18,199.33	\$18,199.33	<input type="checkbox"/>
Date Filed:	7/17/2012									
Claim To Be Expunged	2834	<input type="checkbox"/>	Eastman Kodak Company	EPERLY, PATRICIA C ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	<input type="checkbox"/>
Date Filed:	6/14/2012									

Exhibit C

Pension Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	4480	<input type="checkbox"/>	Eastman Kodak Company	EVANS, TERRY A ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$11,174.76	\$11,174.76	<input type="checkbox"/>
Date Filed:	7/13/2012									
Claim To Be Expunged	4904	<input type="checkbox"/>	Eastman Kodak Company	GHENT, GIOVANNI M ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$13,051.00	\$13,051.00	<input type="checkbox"/>
Date Filed:	7/16/2012									
Claim To Be Expunged	5282	<input type="checkbox"/>	Eastman Kodak Company	GRAUBERGER, DARRYL DEE ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$45,000.00	\$45,000.00	<input type="checkbox"/>
Date Filed:	7/17/2012									
Claim To Be Expunged	4111	<input type="checkbox"/>	Qualex Inc.	HUBERDAULT, DAVID P. ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$29,121.00	\$29,121.00	<input type="checkbox"/>
Date Filed:	7/10/2012									
Claim To Be Expunged	3357	<input type="checkbox"/>	Eastman Kodak Company	HUMPHREY, E L ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$38,095.00	\$38,095.00	<input type="checkbox"/>
Date Filed:	6/29/2012									
Claim To Be Expunged	2964	<input type="checkbox"/>	Eastman Kodak Company	IRWIN, DAVID S ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$30,912.00	\$30,912.00	<input type="checkbox"/>
Date Filed:	6/18/2012									
Claim To Be Expunged	2406	<input type="checkbox"/>	Eastman Kodak Company	KELLER, JOEL ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$36,400.00	\$36,400.00	<input type="checkbox"/>
Date Filed:	6/6/2012									
Claim To Be Expunged	5936	<input type="checkbox"/>	Eastman Kodak Company	KWONG, EDITH ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$23,905.83	\$23,905.83	<input type="checkbox"/>
Date Filed:	8/30/2012									
Claim To Be Expunged	3136	<input type="checkbox"/>	Eastman Kodak Company	LEACH, JAMES ALAN ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$48,713.00	\$48,713.00	<input type="checkbox"/>
Date Filed:	6/25/2012									
Claim To Be Expunged	3365	<input type="checkbox"/>	Eastman Kodak Company	LEBEAU, CAROL ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00	<input type="checkbox"/>
Date Filed:	6/29/2012									

Exhibit C

Pension Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	4338	<input type="checkbox"/>	Eastman Kodak Company	LEBEAU, LEONARD WALTER ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00	<input type="checkbox"/>
Date Filed:	7/12/2012									
Claim To Be Expunged	3581	<input type="checkbox"/>	Eastman Kodak International Capital Company, Inc.	LOWERY, ROY W ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	<input type="checkbox"/>
Date Filed:	7/3/2012									
Claim To Be Expunged	3382	<input type="checkbox"/>	Qualex Inc.	MARY HAUPT ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$33,264.46	\$33,264.46	<input type="checkbox"/>
Date Filed:	6/19/2012									
Claim To Be Expunged	2504	<input type="checkbox"/>	Eastman Kodak Company	MCCOY, RICHARD ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$40,053.72	\$40,053.72	<input type="checkbox"/>
Date Filed:	6/7/2012									
Claim To Be Expunged	2508	<input type="checkbox"/>	Eastman Kodak Company	MILKS, L TERRELL ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$41,104.00	\$41,104.00	<input type="checkbox"/>
Date Filed:	6/7/2012									
Claim To Be Expunged	4608	<input type="checkbox"/>	Eastman Kodak Company	PATTESON, FLORA MARIE ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$37,562.40	\$37,562.40	<input type="checkbox"/>
Date Filed:	7/13/2012									
Claim To Be Expunged	2038	<input type="checkbox"/>	Eastman Kodak Company	PEZZULLO, JOHN D ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$38,595.84	\$38,595.84	<input type="checkbox"/>
Date Filed:	5/31/2012									
Claim To Be Expunged	3904	<input type="checkbox"/>	Eastman Kodak Company	POTHIER, HEATHER JEAN ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$40,948.35	\$40,948.35	<input type="checkbox"/>
Date Filed:	7/9/2012									
Claim To Be Expunged	2601	<input type="checkbox"/>	Qualex Inc.	RIEKENA, CAROL ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$8,827.70	\$8,827.70	<input type="checkbox"/>
Date Filed:	6/11/2012									
Claim To Be Expunged	5594	<input type="checkbox"/>	Eastman Kodak Company	ROBERT DOCKRELL ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$16,821.42	\$16,821.42	<input type="checkbox"/>
Date Filed:	7/17/2012									

Exhibit C
Pension Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	3358	<input type="checkbox"/>	Eastman Kodak Company	SHIOSHITA, MARJORIE C ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	<input type="checkbox"/>
Date Filed:	6/29/2012									
Claim To Be Expunged	3677	<input type="checkbox"/>	Eastman Kodak Company	THOMAS, JOANNE M ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$37,329.00	\$37,329.00	<input type="checkbox"/>
Date Filed:	6/26/2012									
Claim To Be Expunged	5729	<input type="checkbox"/>	Eastman Kodak Company	THOMAS, VANCE EDWARD ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	<input type="checkbox"/>
Date Filed:	7/18/2012									
Claim To Be Expunged	3588	<input type="checkbox"/>	Qualex Inc.	WEBSTER, EDWIN ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$17,424.00	\$17,424.00	<input type="checkbox"/>
Date Filed:	6/21/2012									
Claims To Be Expunged Totals				Count: 34	\$0.00	\$0.00	\$0.00	\$1,060,872.76	\$1,060,872.76	

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EXHIBIT D¹

Redundant Claims

¹ All capitalized terms used but otherwise not defined on Exhibit D shall have the meanings set forth in the Objection.

Exhibit D

Redundant Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	1849	<input type="checkbox"/>	Eastman Kodak Company	ALOI MATERIALS HANDLING 660 WEST METRO PARK ROCHESTER, NY 14623	\$0.00	\$0.00	\$0.00	\$15,408.00	\$15,408.00	<input type="checkbox"/>
Date Filed:	5/29/2012									
Remaining Claim	74	<input type="checkbox"/>	Eastman Kodak Company	ALOI MATERIALS HANDLING ROBIN FOX 660 W METRO PARK ROCHESTER, NY 14623	\$0.00	\$0.00	\$0.00	\$15,408.00	\$15,408.00	<input type="checkbox"/>
Date Filed:	1/30/2012									
Claim To Be Expunged	3446	<input checked="" type="checkbox"/>	Eastman Kodak Company	ANTENNA SOFTWARE 111 TOWN SQUARE PLACE JERSEY CITY, NJ 07310	\$0.00	\$0.00	\$0.00	\$36,382.76	\$36,382.76	<input type="checkbox"/>
Date Filed:	7/2/2012									
Remaining Claim	3456	<input type="checkbox"/>	Eastman Kodak Company	RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR ANTENNA SOFTWARE, INC. P.O. BOX 626 PLANETARIUM STATION NEW YORK, NY 10024	\$0.00	\$0.00	\$0.00	\$36,382.72	\$36,382.72	<input type="checkbox"/>
Date Filed:	7/2/2012									
Claim To Be Expunged	1085	<input type="checkbox"/>	Eastman Kodak Company	LEWIS & MICHAEL INC 1827 WOODMAN DR DAYTON, OH 45417	\$13,891.75	\$0.00	\$0.00	\$0.00	\$13,891.75	<input type="checkbox"/>
Date Filed:	4/5/2012									
Remaining Claim	2550	<input type="checkbox"/>	Eastman Kodak Company	LEWIS & MICHAEL, INC SECURITY STORAGE MOVING-PACKING-CRATING-STORAGE- SHIPPING 35 WATTERSON STREET DAYTON, OH 45417	\$13,921.75	\$0.00	\$0.00	\$0.00	\$13,921.75	<input type="checkbox"/>
Date Filed:	6/8/2012									
Claim To Be Expunged	952	<input type="checkbox"/>	Eastman Kodak Company	LRQA AMERICAS SUSTAINABILITY, INC 1330 ENCLAVE PKWY STE 200 HOUSTON, TX 77077	\$0.00	\$0.00	\$0.00	\$19,000.00	\$19,000.00	<input type="checkbox"/>
Date Filed:	3/23/2012									
Remaining Claim	1829	<input type="checkbox"/>	Eastman Kodak Company	LRQA AMERICAS SUSTAINABILITY INC 1216 STATE ST. SANTA BARBARA, CA 93101	\$0.00	\$0.00	\$0.00	\$19,000.00	\$19,000.00	<input type="checkbox"/>
Date Filed:	5/25/2012									
Claim To Be Expunged	494	<input type="checkbox"/>	Eastman Kodak Company	MARK MERNER, INTERMEDIA RESEARCH & CONSULTING 103 LELAND STREET SANTA ROSA, CA 95404	\$0.00	\$0.00	\$0.00	\$42,967.74	\$42,967.74	<input type="checkbox"/>
Date Filed:	2/23/2012									
Remaining Claim	260	<input type="checkbox"/>	Eastman Kodak Company	INTERMEDIA RESEARCH & CONSULTING MARK MERNER 103 LELAND STREET SANTA ROSA, CA 95404	\$0.00	\$0.00	\$0.00	\$24,130.68	\$24,130.68	<input type="checkbox"/>
Date Filed:	2/8/2012									

Exhibit D

Redundant Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	3916	<input type="checkbox"/>	Eastman Kodak Company	MARVAL Y OFARRELL AV. LEANDRO N.ALEM 928 BUENOS AIRES, 01001	\$0.00	\$0.00	\$0.00	\$3,255.28	\$3,255.28	<input type="checkbox"/>
Date Filed:	7/9/2012									
Claim To Be Expunged	3978	<input type="checkbox"/>	Eastman Kodak Company	MARVAL Y OFARRELL & MAIRAL AV. LEANDRO N.ALEM 928 BUENOS AIRES, 0 1001	\$0.00	\$0.00	\$0.00	\$3,255.28	\$3,255.28	<input type="checkbox"/>
Date Filed:	7/9/2012									
Remaining Claim	5992	<input type="checkbox"/>	Eastman Kodak Company	MARVAL & OFARRELL AV LEANDRO N. ALEM 928 BUENOS AIRES, 1001	\$0.00	\$0.00	\$0.00	\$6,499.00	\$6,499.00	<input type="checkbox"/>
Date Filed:	11/1/2012									
Claim To Be Expunged	856	<input type="checkbox"/>	Eastman Kodak Company	NETWORK HARDWARE RESALE LLC. 6500 HOLLISTER AVE #210 SANTA BARBARA, CA 93117	\$0.00	\$0.00	\$0.00	\$26,576.25	\$26,576.25	<input type="checkbox"/>
Date Filed:	3/14/2012									
Claim To Be Expunged	1672	<input type="checkbox"/>	Eastman Kodak Company	NETWORK HARDWARE RESALE, LLC. 6500 HOLLISTER AVE #210 SANTA BARBARA, CA 93117	\$0.00	\$0.00	\$0.00	\$4,186.86	\$4,186.86	<input type="checkbox"/>
Date Filed:	5/3/2012									
Remaining Claim	2400	<input type="checkbox"/>	Kodak Imaging Network, Inc.	NETWORK HARDWARE RESALE, LLC 6500 HOLLISTER AVE #210 SANTA BARBARA, CA 93117	\$0.00	\$0.00	\$0.00	\$30,763.11	\$30,763.11	<input type="checkbox"/>
Date Filed:	6/6/2012									
Claim To Be Expunged	2215	<input type="checkbox"/>	Eastman Kodak Company	PRIDE COMMERCIAL APPLIANCE SERVICE PO BOX 505 FAIRPORT, NY 14450	\$0.00	\$0.00	\$0.00	\$3,020.41	\$3,020.41	<input type="checkbox"/>
Date Filed:	6/4/2012									
Claim To Be Expunged	2211	<input type="checkbox"/>	Eastman Kodak Company	PRIDE COMMERCIAL APPLIANCE SERVICE P.O. BOX 505 FAIRPORT, NY 14450	\$0.00	\$0.00	\$0.00	\$16,289.21	\$16,289.21	<input type="checkbox"/>
Date Filed:	6/4/2012									
Remaining Claim	524	<input type="checkbox"/>	Eastman Kodak Company	PRIDE COMMERCIAL APPLIANCE SERVICE PO BOX 505 FAIRPORT, NY 14450	\$0.00	\$0.00	\$0.00	\$19,309.62	\$19,309.62	<input type="checkbox"/>
Date Filed:	2/24/2012									
Claim To Be Expunged	2251	<input type="checkbox"/>	Eastman Kodak Company	WEY, JONG-SHINN ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$23,600.00	\$23,600.00	<input type="checkbox"/>
Date Filed:	6/4/2012									
Remaining Claim	2330	<input type="checkbox"/>	Eastman Kodak Company	WEY, JONG-SHINN ADDRESS REDACTED	\$0.00	\$0.00	\$0.00	\$28,390.00	\$28,390.00	<input type="checkbox"/>
Date Filed:	6/4/2012									
Claims To Be Expunged Totals				Count: 12	\$13,891.75	\$0.00	\$0.00	\$193,941.79	\$207,833.54	

EXHIBIT E¹

Satisfied Claims

¹ All capitalized terms used but otherwise not defined on Exhibit E shall have the meanings set forth in the Objection.

Exhibit E

Satisfied Claims

	Claim #	Transferred	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
Claim To Be Expunged	4489	<input type="checkbox"/>	Eastman Kodak Company	B&G PTL ENTERPRISES INC 1291 SW 27TH AVE POMPANO BEACH, FL 33069	\$0.00	\$0.00	\$0.00	\$10,409.35	\$10,409.35	<input type="checkbox"/>
Date Filed:	7/13/2012									
Claim To Be Expunged	803	<input type="checkbox"/>	Eastman Kodak Company	CHARLES COUNTY C/O MEYERS, RODBELL & ROSENBAUM, P.A. 6801 KENILWORTH AVENUE, SUITE 400 RIVERDALE, MD 20737-1385	\$63.46	\$0.00	\$0.00	\$0.00	\$63.46	<input type="checkbox"/>
Date Filed:	3/12/2012									
Claim To Be Expunged	6082	<input type="checkbox"/>	Eastman Kodak Company	FULTON COUNTY TAX COMMISSIONER 141 PRYOR ST SUITE 1113 ATLANTA, GA 30303	\$0.00	\$0.00	\$198.62	\$0.00	\$198.62	<input type="checkbox"/>
Date Filed:	2/6/2013									
Claim To Be Expunged	6085	<input type="checkbox"/>	Laser-Pacific Media Corporation	LOS ANGELES COUNTY TREASURER AND TAX COLLECTOR PO BOX 54110 LOS ANGELES, CA 90054-0110	\$3,674.18	\$0.00	\$0.00	\$0.00	\$3,674.18	<input type="checkbox"/>
Date Filed:	2/11/2013									
Claim To Be Expunged	1649	<input type="checkbox"/>	Qualex Inc.	MARINE EXHIBITION CORP. DBA MIAMI SEAQUARIUM SHERRYL K. MOODY V.P.-DIR. OF FINANCE MARINE EXHIBITION CORP. 4400 MIAMI, FL 33149	\$0.00	\$0.00	\$0.00	\$24,452.29	\$24,452.29	<input type="checkbox"/>
Date Filed:	4/30/2012									
Claim To Be Expunged	1251	<input type="checkbox"/>	Eastman Kodak Company	SPOKANE COUNTY TREASURER PO BOX 2165 SPOKANE, WA 99210-2165	\$1,519.48	\$0.00	\$0.00	\$0.00	\$1,519.48	<input type="checkbox"/>
Date Filed:	4/19/2012									
Claim To Be Expunged	6083	<input type="checkbox"/>	Eastman Kodak Company	ST LOUIS COUNTY COLLECTOR OF REVENUE 41 S CENTRAL AVE CLAYTON, MO 63105	\$0.00	\$0.00	\$598.81	\$0.00	\$598.81	<input type="checkbox"/>
Date Filed:	2/4/2013									
Claim To Be Expunged	6167	<input type="checkbox"/>	Eastman Kodak Company	STATE OF FLORIDA - DEPARTMENT OF REVENUE CLAIMANTS ATTORNEY FREDERICK F. RUDZIK BANKRUPTCY SECTION PO BOX 6668 TALLAHASSEE, FL 32314-6668	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Date Filed:	5/28/2013									
Claim To Be Expunged	193	<input type="checkbox"/>	Eastman Kodak Company	XYTECH MODULE TECHNOLOGIES XYTECH MODULE TECHNOLOGIES, BUSINESS KEIZERS VELD 4 5803 AN VENRAY	\$0.00	\$0.00	\$0.00	\$19,920.91	\$19,920.91	<input type="checkbox"/>
Date Filed:	2/7/2012									
Claims To Be Expunged Totals				Count: 9	\$5,257.12	\$0.00	\$795.43	\$54,782.55	\$60,837.10	

EXHIBIT 2

Blackline

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
)	Chapter 11
In re:)	
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	
)	(Jointly Administered)
)	

**ORDER SUSTAINING IN PART DEBTORS'
TWENTY-SIXTH OMNIBUS OBJECTION TO CLAIMS**

Upon the Debtors' Twenty-Sixth Omnibus Objection to Claims (the "**Objection**")² filed by Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the "**Debtors**"); and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Objection has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.

² All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Objection.

1. The Objection is SUSTAINED to the extent provided for herein.
2. The Amended Claims identified on Exhibit A to this Order are hereby disallowed and expunged in their entirety.
3. The No Liability Claims identified on Exhibit B to this Order are hereby disallowed and expunged in their entirety.
4. The Pension Claims identified on Exhibit C to this Order are hereby disallowed and expunged in their entirety.
5. The Redundant Claims identified on Exhibit D to this Order are hereby disallowed and expunged in their entirety.
6. The Satisfied Claims identified on Exhibit E to this Order are hereby disallowed and expunged in their entirety.
7. The Objection is hereby withdrawn *without* prejudice solely as it pertains to Claim Number 4876.
8. The Objection is hereby withdrawn *without* prejudice solely as it pertains to Claim Numbers 81, 1813, 3529, 5979, and 6084 (collectively, the “**Withdrawn Claims**”), as the Withdrawn Claims were withdrawn by the applicable claimants subsequent to the filing of the Objection.
9. The Objection is hereby adjourned to the omnibus hearing in these chapter 11 cases scheduled for August 16, 2013 at 11:00 a.m. (Eastern Time), subject to further adjournment by the Debtors or consensual resolution, solely with respect to the response to the Objection and the corresponding Disputed Claim that is identified in the chart immediately below.

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Docket No.</u>
<u>Ronald Stephen Stvartak</u>	<u>2021</u>	<u>Docket No. 4171</u>

10. ~~7.~~ The Debtors and the Claims Agent are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

11. ~~8.~~ Any and all rights of the Debtors and their estates to amend, supplement or otherwise modify the Objection and to file additional objections to any and all claims filed in these chapter 11 cases, including, without limitation, any and all of the Disputed Claims and the Remaining Claims, shall be reserved. Any and all rights, claims and defenses of the Debtors and their estates with respect to any and all of the Disputed Claims and the Remaining Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the Disputed Claims and the Remaining Claims.

12. ~~9.~~ The requirements set forth in rule 9013-1(b) of the Local Rules for the United States Bankruptcy Court for the Southern District of New York are satisfied.

13. ~~10.~~

This Court shall retain jurisdiction to hear and to determine all matters arising
from or related to implementation of this Order.

New York, New York
Date: [•], 2013

Allan L. Gropper
United States Bankruptcy Judge

EXHIBIT A¹

Amended Claims

¹ All capitalized terms used but otherwise not defined on Exhibit A shall have the meanings set forth in the Objection.

EXHIBIT B¹

No Liability Claims

¹ All capitalized terms used but otherwise not defined on Exhibit B shall have the meanings set forth in the Objection.

EXHIBIT C¹

Pension Claims

¹ All capitalized terms used but otherwise not defined on Exhibit C shall have the meanings set forth in the Objection.

EXHIBIT D¹

Redundant Claims

¹ All capitalized terms used but otherwise not defined on Exhibit D shall have the meanings set forth in the Objection.

EXHIBIT E¹

Satisfied Claims

¹ All capitalized terms used but otherwise not defined on Exhibit E shall have the meanings set forth in the Objection.